

SVB Leerink LLC Coverage List

														Updated on: 3/5/2021		
Company	Ticker	Rating	Analyst	Sector	Year	Closing Price (\$)	2020E (\$)	2021E (\$)	2022E (\$)	2020E	2021E	2022E	Shares Outstanding (MM)	Market Cap (\$MM)		
1	1Life Healthcare, Inc.@*	ONEM	Outperform	Stephanie Davis, CFA	Healthcare Technology & Distribution	Dec	39.11	(0.75)	A	(0.67)	(0.63)	NA	NA	NA	134.5	5,259
2	908 Devices Inc.	MASS	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	41.48	(0.51)		(0.49)	(0.38)	NA	NA	NA	26.2	1,087
3	89bio, Inc.	ETNB	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	21.42	(3.31)		(4.19)	NA	NA	NA	NA	19.9	426
4	Abbott Laboratories##	ABT	Market Perform	Danielle Antalffy	Medical Supplies and Devices	Dec	115.89	3.65	A	5.00	5.50	31.8	23.2	21.1	1,771.5	205,303
5	AbbVie Inc.^	ABBV	Outperform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	105.37	10.56	A	12.75	14.50	10.0	8.3	7.3	1,765.9	186,071
6	Abcam plc#^	ABCM	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Jun	21.08	£0.17		£0.19	£0.26	NA	NA	81.1	226.7	4,778
7	AbCellera Biologics Inc.	ABCL	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	27.75	0.50		0.80	0.06	55.5	34.7	NA	265.6	7,369
8	Abeona Therapeutics Inc.	ABEO	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	2.00	(0.81)		(0.66)	(0.75)	NA	NA	NA	98.5	197
9	ABIOMED, Inc.	ABMD	Market Perform	Danielle Antalffy	Medical Supplies and Devices	Mar	285.12	4.43	A	4.70	4.30	64.4	60.7	66.3	45.2	12,896
10	AC Immune SA#~	ACIU	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	7.22	(CHF 0.85)		CHF 0.05	(CHF 0.05)	NA	NA	NA	71.9	519
11	ACADIA Pharmaceuticals Inc.#~	ACAD	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	45.10	(1.80)	A	(1.80)	0.40	NA	NA	NA	160.0	7,218
12	Accelaron Pharma Inc.	XLRN	Outperform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	124.49	(2.92)	A	(3.29)	(1.96)	NA	NA	NA	60.5	7,538
13	Accolade, Inc.	ACCD	Market Perform	Stephanie Davis, CFA	Healthcare Technology	Feb	37.62	NA		(1.41)	(0.70)	NA	NA	NA	55.3	2,081
14	Aclaris Therapeutics, Inc.	ACRS	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	20.50	(1.20)		(0.94)	(1.38)	NA	NA	NA	51.8	1,062
15	Acorda Therapeutics, Inc.*	ACOR	Suspended Coverage		Biotechnology	Dec	5.52	NA		NA	NA	NA	NA	NA	9.5	52
16	Adamas Pharmaceuticals, Inc.~^	ADMS	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	4.59	(2.02)		(1.70)	(0.85)	NA	NA	NA	43.1	198
17	Adaptimmune Therapeutics plc#	ADAP	Market Perform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	4.81	(0.15)	A	(0.18)	(0.18)	NA	NA	NA	155.1	746
18	Adverum Biotechnologies, Inc.	ADVM	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	10.68	(1.38)	A	(1.38)	(1.46)	NA	NA	NA	97.8	1,044
19	Affimed N.V.#	AFMD	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	5.15	(€ 0.27)		(€ 0.07)	NA	NA	NA	NA	117.3	604
20	Agilent Technologies, Inc.**	A	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Oct	113.81	3.28	A	3.83	4.34	34.7	29.7	26.2	304.7	34,678
21	Agios Pharmaceuticals, Inc.	AGIO	Market Perform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	46.53	(4.74)	A	(6.17)	(4.39)	NA	NA	NA	69.6	3,239
22	Alcon Inc.~^	ALC	Market Perform	Richard Newitter	Medical Supplies and Devices	Dec	67.36	1.04	A	1.83	2.34	64.8	36.8	28.8	499.7	33,660
23	Alexion Pharmaceuticals, Inc.#+	ALXN	Outperform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	148.57	12.53	A	15.51	19.56	11.9	9.6	7.6	219.8	32,663
24	Align Technology, Inc.	ALGN	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	512.39	5.23	A	8.60	11.28	98.0	59.6	45.4	79.1	40,546
25	Alkermes plc<	ALKS	Market Perform	Marc Goodman	Biopharma / Neuroscience	Dec	18.26	0.43	A	0.45	1.15	42.5	40.6	15.9	159.2	2,908
26	Allakos Inc.	ALLK	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	116.02	(3.10)		(3.94)	(5.18)	NA	NA	NA	53.1	6,162
27	AlloVir, Inc.	ALVR	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	32.86	2.59		(1.56)	NA	12.7	NA	NA	65.1	2,139
28	Allscripts Healthcare Solutions, Inc.*#	MDRX	Market Perform	Stephanie Davis, CFA	Healthcare Technology	Dec	15.05	0.75	A	0.69	0.80	20.1	21.8	18.8	140.0	2,107
29	Alnylam Pharmaceuticals, Inc.@*	ALNY	Market Perform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	135.60	(7.46)	A	(5.23)	(3.31)	NA	NA	NA	117.0	15,865
30	Amarin Corporation plc*#	AMRN	Outperform	Ami Fadia	Biopharma / Other	Dec	5.55	0.07	A	0.05	0.15	79.2	NA	37.0	393.6	2,183
31	Amgen Inc.`	AMGN	Market Perform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	222.11	16.60	A	16.79	18.10	13.4	13.2	12.3	577.6	128,283
32	Amicus Therapeutics, Inc.	FOLD	Market Perform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	9.96	(1.07)	A	(0.83)	(0.45)	NA	NA	NA	260.6	2,595
33	Amneal Pharmaceuticals, Inc.*#	AMRX	Market Perform	Ami Fadia	Biopharma / Generics	Dec	4.76	0.63	A	0.79	0.89	7.6	6.0	5.3	299.8	1,427

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										2020E	2021E	2022E			
34	Amryt Pharma plc*#	AMYT	Outperform	Ami Fadia	Biopharma / Other	Dec	14.00	0.06	0.03	0.69	NA	NA	20.3	35.8	501
35	Applied Molecular Transport Inc.	AMTI	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	55.34	(3.86)	(2.10)	(2.10)	NA	NA	NA	34.9	1,930
36	Aptinyx Inc.	APTX	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	3.11	(1.07)	(1.50)	(0.25)	NA	NA	NA	61.0	190
37	Arbutus Biopharma Corporation	ABUS	Suspended Coverage		Biotechnology	Dec	3.04	NA	NA	NA	NA	NA	NA	95.6	290
38	Arcus Biosciences, Inc.	RCUS	Outperform	Geoffrey Porges, MBBS	Biotechnology	Dec	33.36	(2.24)	(1.86)	(4.75)	NA	NA	NA	70.9	2,364
39	Ardelyx, Inc.	ARDX	Outperform	Ami Fadia	Biopharma / Other	Dec	6.47	(1.02)	(1.51)	(0.33)	NA	NA	NA	90.2	584
40	Arena Pharmaceuticals, Inc.	ARNA	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	71.12	(7.39)	A (9.03)	(5.31)	NA	NA	NA	60.3	4,291
41	Arrowhead Pharmaceuticals, Inc.	ARWR	Market Perform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Sep	65.70	(0.84)	A 3.15	1.31	NA	20.9	50.2	103.8	6,819
42	Ascendis Pharma A/S	ASND	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	142.39	(€ 7.12)	(€ 6.43)	(€ 5.55)	NA	NA	NA	53.4	7,606
43	Assembly Biosciences, Inc.	ASMB	Outperform	Geoffrey Porges, MBBS	Biotechnology	Dec	4.45	(1.75)	(2.68)	(2.05)	NA	NA	NA	38.2	170
44	AstraZeneca PLC^#	AZN	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	47.31	2.01	A 2.41	3.26	23.5	19.6	14.5	2,626.0	124,236
45	Athenex, Inc.	ATNX	Market Perform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	4.21	(1.61)	A (1.53)	(0.72)	NA	NA	NA	93.5	393
46	AtriCure, Inc.~	ATRC	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	61.64	(1.14)	A (1.15)	(1.03)	NA	NA	NA	45.6	2,809
47	Aurinia Pharmaceuticals Inc.	AUPH	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	12.80	(0.74)	A (0.81)	(0.16)	NA	NA	NA	127.5	1,631
48	Avadel Pharmaceuticals plc	AVDL	Outperform	Ami Fadia	Biopharma / Other	Dec	7.34	(0.17)	(1.43)	(0.24)	NA	NA	NA	58.2	428
49	AVEO Pharmaceuticals, Inc.	AVEO	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	7.77	(1.80)	(1.64)	NA	NA	NA	NA	28.8	224
50	Avidity Biosciences, Inc.	RNA	Outperform	Joseph P. Schwartz	Biotechnology	Dec	22.60	(1.53)	(1.66)	NA	NA	NA	NA	37.5	848
51	AVROBIO, Inc.@*	AVRO	Market Perform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	10.41	(3.63)	(3.16)	(3.32)	NA	NA	NA	41.5	432
52	Axcella Health Inc.	AXLA	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	5.35	(1.65)	(1.93)	(2.51)	NA	NA	NA	37.5	201
53	Axogen, Inc.	AXGN	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	19.53	(0.60)	(0.67)	(0.07)	NA	NA	NA	40.7	796
54	Axonics Modulation Technologies, Inc.	AXNX	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	54.48	(1.49)	(1.43)	(0.13)	NA	NA	NA	41.5	2,262
55	Axsome Therapeutics, Inc.#~	AXSM	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	63.31	(2.76)	A (4.05)	(6.60)	NA	NA	NA	37.4	2,368
56	Baxter International Inc.^	BAX	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	77.29	3.11	A 3.40	3.85	24.9	22.7	20.1	505.1	39,039
57	Becton, Dickinson and Company^	BDX	Market Perform	Richard Newitter	Medical Supplies and Devices	Sep	244.07	10.20	A 12.82	13.50	23.9	19.0	18.1	290.6	70,918
58	BeiGene, Ltd.~+	BGNE	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	288.42	(19.13)	(20.54)	(14.33)	NA	NA	NA	91.0	26,246
59	Biogen Inc.@*	BIIB	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	263.12	33.70	A 18.75	18.35	7.8	14.0	14.3	152.3	40,083
60	Biohaven Pharmaceutical Holding Company Ltd.~^	BHVN	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	77.82	(13.05)	A (10.80)	(5.95)	NA	NA	NA	61.9	4,818
61	BioMarin Pharmaceutical Inc.	BMRN	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	75.72	4.48	(0.95)	(0.46)	16.9	NA	NA	181.8	13,768
62	BioNTech SE#	BNTX	Market Perform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	93.66	(1.89)	12.14	8.47	NA	7.7	11.1	238.2	22,307
63	Bio-Rad Laboratories, Inc.**	BIO	Suspended Coverage		Life Science Tools and Diagnostics	Dec	559.85	NA	NA	NA	NA	NA	NA	29.8	16,708
64	Bio-Techne Corporation**	TECH	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Jun	345.83	4.55	A 6.15	6.89	76.0	56.2	50.2	38.8	13,418
65	bluebird bio, Inc.@*	BLUE	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	27.23	(9.95)	(11.65)	(7.96)	NA	NA	NA	67.1	1,828
66	Blueprint Medicines Corporation	BPMC	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	90.13	5.59	A (6.42)	(5.79)	16.1	NA	NA	58.0	5,224
66	Bolt Biotherapeutics, Inc.	BOLT	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	29.43	(6.79)	A (2.22)	(2.67)	NA	NA	NA	34.5	1,016
67	Boston Scientific Corporation^	BSX	Market Perform	Danielle Antalffy	Medical Supplies and Devices	Dec	38.46	0.96	A 1.55	1.85	40.1	24.8	20.8	1,417.2	54,504

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68	BridgeBio Pharma, Inc.	BBIO	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	60.08	(3.80)	(2.71)	(2.57)	NA	NA	NA	149.0	8,949
69	Bristol-Myers Squibb Company^	BMJ	Suspended Coverage		Biopharma / Immuno-Oncology	Dec	59.37	NA	NA	NA	NA	NA	2,240.5	133,017	
70	Bruker Corporation**	BRKR	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	58.19	1.35 A	1.79	NA	43.1	32.5	NA	151.6	8,820
71	Calithera Biosciences, Inc.	CALA	Market Perform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	2.63	(1.32)	(0.66)	(0.53)	NA	NA	NA	70.6	186
72	Cardiovascular Systems, Inc.	CSII	Outperform	Danielle Antalffy	Medical Supplies and Devices	Jun	39.21	(0.79) A	(0.19)	0.00	NA	NA	NA	40.2	1,576
73	CareDx, Inc.	CDNA	Suspended Coverage		Life Science Tools and Diagnostics	Dec	62.67	NA	NA	NA	NA	NA	NA	51.8	3,247
74	Castle Biosciences, Inc.	CSTL	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	64.96	(0.39)	0.02	0.49	NA	NA	NA	24.8	1,608
75	Castlight Health, Inc.^	CSLT	Suspended Coverage		Healthcare IT	Dec	1.78	NA	NA	NA	NA	NA	NA	157.6	281
76	Celldex Therapeutics, Inc.	CLDX	Suspended Coverage		Biotechnology	Dec	24.48	NA	NA	NA	NA	NA	NA	39.6	969
77	Centogene N.V.#	CNTG	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	11.94	(€ 1.26)	(€ 1.50)	NA	NA	NA	NA	21.9	261
78	Cerner Corporation*#	CERN	Outperform	Stephanie Davis, CFA	Healthcare Technology	Dec	68.99	2.84 A	3.18	3.67	24.3	21.7	18.8	306.3	21,131
79	Change Healthcare Inc.	CHNG	Outperform	Stephanie Davis, CFA	Healthcare Technology	Mar	22.35	1.57 A	1.31	1.71	14.2	17.1	13.1	320.6	7,165
80	ChemoCentryx, Inc. @*	CCXI	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	56.27	(0.84)	(0.92)	(0.59)	NA	NA	NA	69.6	3,917
81	Chinook Therapeutics, Inc.	KDNY	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	16.79	(0.72)	(1.77)	(1.33)	NA	NA	NA	42.2	708
82	Cidara Therapeutics, Inc.	CDTX	Suspended Coverage		Biotechnology	Dec	2.26	NA	NA	NA	NA	NA	NA	48.0	109
83	Clovis Oncology, Inc.	CLVS	Underperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	5.33	(4.38)	(2.29)	(1.28)	NA	NA	NA	104.5	557
84	Cogent Biosciences, Inc.	COGT	Outperform	Christopher Liu, Pharm.D.	Biopharma / Targeted Oncology	Dec	7.60	(2.91)	(1.50)	(1.92)	NA	NA	NA	64.7	492
85	Compugen Ltd.	CGEN	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	7.47	(0.38) A	(0.39)	NA	NA	NA	NA	83.7	625
86	Computer Programs and Systems, Inc.*#	CPSI	Outperform	Joy Zhang, CFA	Healthcare Technology	Dec	30.32	2.21 A	2.43	2.86	13.7	12.5	10.6	14.5	440
87	CONMED Corporation	CNMD	Market Perform	Richard Newitter	Medical Devices	Dec	119.17	2.16 A	2.94	3.54	55.2	40.5	33.7	28.9	3,449
88	Crinetics Pharmaceuticals, Inc.	CRNX	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	14.36	(2.27)	(2.22)	(2.54)	NA	NA	NA	32.9	473
89	Cryoport, Inc.	CYRX	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	50.78	(1.94) A	(0.77)	(0.83)	NA	NA	NA	45.6	2,314
90	Cullinan Management, Inc.	CGEM	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	43.86	(2.68)	(1.29)	(1.65)	NA	NA	NA	41.4	1,816
91	CymaBay Therapeutics, Inc.*##	CBAY	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	4.52	(0.67)	(0.88)	NA	NA	NA	NA	68.9	311
92	CytoSorbents Corporation	CTSO	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	8.32	(0.16)	(0.04)	0.06	NA	NA	NA	43.2	359
93	Danaher Corporation^	DHR	Suspended Coverage		Life Science Tools and Diagnostics	Dec	214.19	NA	NA	NA	NA	NA	NA	712.2	152,547
94	DBV Technologies S.A.#	DBVT	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	5.06	(€ 3.17)	(€ 2.84)	NA	NA	NA	NA	109.9	556
95	Deciphera Pharmaceuticals, Inc.	DCPH	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	40.95	(4.78) A	(4.60)	(3.02)	NA	NA	NA	57.6	2,360
96	DexCom, Inc.^	DXCM	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	354.28	5.06 A	1.91	3.35	70.0	NA	NA	96.2	34,074
97	Dicerna Pharmaceuticals, Inc. @*	DRNA	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	26.32	(1.52) A	1.20	2.25	NA	21.9	11.7	76.3	2,008
98	Edwards Lifesciences Corporation^	EW	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	80.59	1.86 A	2.20	2.65	43.3	36.6	30.4	624.5	50,330
99	Eledon Pharmaceuticals, Inc.	ELDN	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	13.67	(1.37) A	(1.71)	(2.50)	NA	NA	NA	28.2	385
100	Eli Lilly and Company^	LLY	Suspended Coverage		Pharmaceuticals/ Major	Dec	202.12	NA	NA	NA	NA	NA	NA	958.4	193,717
101	Enanta Pharmaceuticals, Inc.	ENTA	Suspended Coverage		Biotechnology	Sep	50.15	NA	NA	NA	NA	NA	NA	20.2	1,012

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102	Endo International plc##	ENDP	Market Perform	Ami Fadia	Biopharma / Generics	Dec	6.62	2.87	A	2.17	1.69	2.3	3.1	3.9	230.5	1,526
103	Epizyme, Inc.	EPZM	Market Perform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	9.13	(2.29)		(2.69)	(2.12)	NA	NA	NA	101.8	929
104	Equillum, Inc.*##	EQ	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	6.56	(1.44)		(1.44)	NA	NA	NA	NA	29.0	190
105	Evolent Health, Inc.~~~	EVH	Suspended Coverage		Tech-Enabled Healthcare Services	Dec	18.44	NA		NA	NA	NA	NA	NA	86.1	1,588
106	Evolus, Inc.#~~	EOLS	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	10.96	(1.96)		(0.95)	(0.25)	NA	NA	NA	33.7	370
107	EXACT Sciences Corporation^	EXAS	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	115.42	(5.61)	A	(3.23)	(2.04)	NA	NA	NA	169.1	19,517
108	Exelixis, Inc.	EXEL	Suspended Coverage		Biotechnology	Dec	21.35	NA		NA	NA	NA	NA	NA	312.0	6,661
109	Fate Therapeutics, Inc.	FATE	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	78.96	(1.92)		(1.96)	NA	NA	NA	NA	93.8	7,405
110	FibroGen, Inc.	FGEN	Outperform	Geoffrey Porges, MBBS	Biotechnology	Dec	33.74	(2.11)	A	(0.44)	(0.85)	NA	NA	NA	91.0	3,071
111	Five Prime Therapeutics, Inc.	FPRX	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	37.73	(2.67)		(2.75)	NA	NA	NA	NA	45.9	1,733
112	Fluidigm Corporation**	FLDM	Suspended Coverage		Life Science Tools and Diagnostics	Dec	3.92	NA		NA	NA	NA	NA	NA	74.5	292
113	Forma Therapeutics Holdings, Inc.	FMTX	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	32.09	(2.73)		(3.13)	NA	NA	NA	NA	44.0	1,410
114	Forward Pharma A/S	FWP	Suspended Coverage		Specialty Pharmaceuticals	Dec	7.35	NA		NA	NA	NA	NA	NA	6.9	51
115	Fulcrum Therapeutics, Inc.#~~	FULC	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	12.68	(2.79)		(2.97)	(3.83)	NA	NA	NA	32.7	414
116	Galapagos NV*##	GLPG	Suspended Coverage		Biopharma / Immunology & Metabolism	Dec	82.75	NA		NA	NA	NA	NA	NA	65.4	5,413
117	Galecto, Inc.	GLTO	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	9.60	(3.35)		(2.45)	(2.72)	NA	NA	NA	25.3	243
118	Genmab A/S#	GMAB	Market Perform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	30.96	72.21	A	17.82	51.85	0.4	1.7	0.6	65.6	2,031
119	GENFIT S.A.#	GNFT	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	4.80	(2.23)		(1.27)	NA	NA	NA	NA	41.9	201
120	Genocea Biosciences, Inc.	GNCA	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	2.60	(0.98)	A	(0.66)	(0.45)	NA	NA	NA	53.5	139
121	Gilead Sciences, Inc.#+	GILD	Outperform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	63.58	7.09	A	7.93	7.76	9.0	8.0	8.2	1,256.6	79,894
122	GlaxoSmithKline plc~~#	GSK	Outperform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	£12.33	115.90		NA	NA	0.1	NA	NA	4,977.0	£61,356
123	Globus Medical, Inc.^	GMED	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	60.71	1.43	A	1.83	2.20	42.5	33.2	27.6	99.7	6,054
124	GoodRx Holdings, Inc.+	GDRX	Outperform	Stephanie Davis, CFA	Healthcare Technology & Distribution	Dec	38.73	0.34		0.34	0.53	NA	NA	73.1	434.4	16,824
125	Gossamer Bio, Inc.@*	GOSS	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	9.17	(3.50)		(3.33)	NA	NA	NA	NA	75.5	692
126	Graybug Vision, Inc.	GRAY	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	15.96	(5.25)		(2.75)	(3.35)	NA	NA	NA	21.0	335
127	Guardant Health, Inc.**^	GH	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	127.17	(4.00)	A	(5.32)	(4.49)	NA	NA	NA	100.4	12,771
128	GW Pharmaceuticals plc~+	GWPH	Market Perform	Marc Goodman	Biopharma / Neuroscience	Dec	215.02	(0.15)		0.05	0.45	NA	NA	NA	31.3	6,738
129	Harpoon Therapeutics, Inc.	HARP	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	17.61	(1.94)		(1.72)	(2.47)	NA	NA	NA	32.1	566
130	Health Catalyst, Inc.*#	HCAT	Outperform	Stephanie Davis, CFA	Healthcare Technology	Dec	45.76	(0.68)	A	(0.30)	0.10	NA	NA	NA	44.0	2,015
131	HealthEquity, Inc.*#	HQY	Market Perform	Stephanie Davis, CFA	Healthcare Technology	Jan	75.86	1.72		1.69	1.75	44.1	44.9	43.3	82.9	6,290

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Company	Ticker	Rating	Analyst	Sector	Year	Closing Price (\$)	2020E (\$)	2021E (\$)	2022E (\$)	2020E	2021E	2022E	Shares Outstanding (MM)	Market Cap (\$MM)	
132	Heron Therapeutics, Inc.	HRTX	Outperform	Ami Fadia	Pain	Dec	16.75	(2.50)	(1.92)	0.00	NA	NA	NA	91.4	1,531
133	HMS Holdings Corp.*#	HMSY	Market Perform	Stephanie Davis, CFA	Healthcare Technology	Dec	36.79	1.31	A 1.38	1.51	28.1	26.7	24.4	88.6	3,261
134	Hologic, Inc.^	HOLX	Outperform	Richard Newitter	Medical Supplies and Devices	Sep	69.66	4.00	A 5.70	4.60	17.4	12.2	15.1	257.7	17,948
135	HOOKIPA Pharma Inc.@*	HOOK	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	11.39	(1.85)	(1.96)	NA	NA	NA	NA	25.8	293
136	Horizon Pharma plc+++	HZNP	Suspended Coverage		Specialty Pharmaceuticals	Dec	85.01	NA	NA	NA	NA	NA	NA	224.0	19,046
137	HTG Molecular Diagnostics, Inc.``	HTGM	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	5.88	(4.67)	(3.09)	NA	NA	NA	NA	4.7	28
138	Illumina, Inc.**	ILMN	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	387.48	4.50	A 4.71	4.80	86.1	82.3	80.7	145.9	56,533
139	IMARA Inc.	IMRA	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	10.32	(3.26)	(3.36)	NA	NA	NA	NA	17.4	180
140	Immatics N.V.#	IMTX	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	10.52	(4.75)	(1.05)	NA	NA	NA	NA	62.9	662
141	Immunic, Inc.	IMUX	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	14.39	(2.81)	(3.42)	(4.37)	NA	NA	NA	21.2	305
142	ImmunoGen, Inc.	IMGN	Market Perform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	8.25	(0.25)	A (0.79)	(0.66)	NA	NA	NA	199.7	1,648
143	Immunovant, Inc.@*	IMVT	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Mar	12.33	(1.54)	A (1.24)	(1.52)	NA	NA	NA	97.9	1,207
144	Inari Medical, Inc.#	NARI	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	94.38	0.19	0.21	0.29	NA	NA	NA	48.7	4,597
145	Incyte Corporation	INCY	Underperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	77.83	(1.36)	A 1.89	3.31	NA	41.2	23.5	219.8	17,110
146	inflaRx N.V.#	IFRX	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	3.78	(1.16)	(0.88)	(0.79)	NA	NA	NA	26.1	99
147	Innate Pharma S.A.#	IPHA	Market Perform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	€ 3.70	(0.04)	(0.99)	NA	NA	NA	NA	79.0	292
148	Innoviva, Inc.	INVA	Suspended Coverage		Biotechnology	Dec	11.22	NA	NA	NA	NA	NA	NA	101.4	1,137
149	Inogen, Inc.	INGN	Market Perform	Danielle Antalffy	Medical Supplies and Devices	Dec	45.76	(0.26)	A (0.84)	(0.84)	NA	NA	NA	22.2	1,018
150	Inovalon Holdings, Inc.*#	INOV	Outperform	Stephanie Davis, CFA	Healthcare Technology	Dec	25.23	0.62	A 0.74	0.90	40.7	34.1	28.0	150.2	3,790
151	Insmid Incorporated	INSM	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	37.45	(2.60)	(2.40)	(2.11)	NA	NA	NA	103.0	3,859
152	Inspire Medical Systems, Inc.	INSP	Outperform	Richard Newitter	Medical Devices	Dec	209.05	(2.22)	A (2.72)	(1.50)	NA	NA	NA	27.1	5,671
153	Insulet Corporation~	PODD	Market Perform	Danielle Antalffy	Medical Supplies and Devices	Dec	240.55	0.10	A 0.75	1.10	NA	NA	NA	66.1	15,896
154	Intellia Therapeutics, Inc.@*	NTLA	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	51.26	(2.40)	A (2.79)	(2.36)	NA	NA	NA	67.7	3,471
155	Intercept Pharmaceuticals, Inc.*##	ICPT	Market Perform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	18.63	(8.26)	(8.39)	NA	NA	NA	NA	33.0	615
156	Intersect ENT, Inc.^	XENT	Market Perform	Richard Newitter	Medical Supplies and Devices	Dec	23.45	(1.81)	(1.45)	(1.15)	NA	NA	NA	32.7	767
157	Intra-Cellular Therapies, Inc.#~~	ITCI	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	33.50	(3.24)	A (3.30)	(2.55)	NA	NA	NA	80.9	2,711
158	Intuitive Surgical, Inc.^	ISRG	Market Perform	Richard Newitter	Medical Supplies and Devices	Dec	699.84	10.16	A 12.47	15.56	68.9	56.1	45.0	117.7	82,384
159	Invitae Corporation	NVTA	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	33.40	(2.76)	A (2.15)	(1.67)	NA	NA	NA	196.7	6,568
160	Ionis Pharmaceuticals, Inc.@*	IONS	Market Perform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	50.44	(3.22)	A (0.42)	0.64	NA	NA	78.8	140.9	7,105
161	Ironwood Pharmaceuticals, Inc.	IRWD	Suspended Coverage		Specialty Pharmaceuticals	Dec	10.09	NA	NA	NA	NA	NA	NA	161.0	1,624
162	Itamar Medical Ltd.^^	ITMR	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	24.06	(0.58)	A (0.82)	(0.16)	NA	NA	NA	16.3	392
163	iTeos Therapeutics, Inc.	ITOS	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	34.04	(2.32)	(1.41)	NA	NA	NA	NA	35.0	1,193

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164	Iteum Therapeutics plc	ITRM	Market Perform	Ami Fadia	Infectious Diseases	Dec	1.25	(2.66)	(0.31)	(0.09)	NA	NA	NA	152.5	191
165	Jazz Pharmaceuticals plc*#	JAZZ	Outperform	Ami Fadia	Biopharma / Other	Dec	160.93	12.47	A 13.05	15.58	12.9	12.3	10.3	56.3	9,064
166	Johnson & Johnson^	JNJ	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	154.31	8.03	A 9.50	10.15	19.2	16.2	15.2	2,628.7	405,632
167	KalVista Pharmaceuticals, Inc.	KALV	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Apr	30.84	(1.64)	(2.49)	(2.92)	NA	NA	NA	23.3	719
168	Karyopharm Therapeutics Inc.	KPTI	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging	Dec	11.21	(2.72)	A (2.28)	(1.26)	NA	NA	NA	74.6	837
169	Keros Therapeutics, Inc.@*	KROS	Outperform	Thomas Smith	Oncology Biopharma / Immunology & Metabolism	Dec	54.20	(3.04)	(2.61)	NA	NA	NA	NA	20.2	1,094
170	Kinnate Biopharma Inc.	KNTE	Outperform	Andrew Berens, M.D.	Biopharma / Targeted	Dec	28.01	(1.95)	(1.64)	(2.33)	NA	NA	NA	43.5	1,218
171	Kura Oncology, Inc.	KURA	Outperform	Jonathan Chang, Ph.D., CFA	Oncology Biopharma / Emerging	Dec	29.40	(1.69)	(1.66)	(1.61)	NA	NA	NA	66.2	1,947
171	Landos Biopharma, Inc.	LABP	Outperform	Thomas Smith	Oncology Biopharma / Immunology & Metabolism	Dec	12.24	(2.12)	(1.10)	(2.22)	NA	NA	NA	39.2	479
172	Lantheus Holdings, Inc.@*	LNTH	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	18.33	0.57	0.35	0.90	32.2	52.4	20.4	67.0	1,228
173	LENSAR, Inc.	LNSR	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	8.45	(8.80)	(1.54)	(1.10)	NA	NA	NA	10.6	90
174	Luminex Corporation**	LMNX	Suspended Coverage		Life Science Tools and Diagnostics	Dec	32.18	NA	NA	NA	NA	NA	NA	46.7	1,502
175	H. Lundbeck A/S^*	LUN-DK	Market Perform	Marc Goodman	Biopharma / Neuroscience	Dec	DKK 233.40	DKK 18.91	A DKK 12.00	DKK 15.05	12.3	19.5	15.5	199.1	DKK 46,481
176	MacroGenics, Inc.	MGNX	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging	Dec	24.25	(2.47)	A (1.21)	(0.84)	NA	NA	NA	56.3	1,364
177	Madrigal Pharmaceuticals, Inc.*##	MDGL	Outperform	Thomas Smith	Oncology Biopharma / Immunology & Metabolism	Dec	110.85	(13.09)	A (15.26)	(16.72)	NA	NA	NA	16.0	1,776
178	MannKind Corporation*##	MNKD	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	3.41	(0.26)	(0.15)	(0.17)	NA	NA	NA	247.2	843
179	Marinus Pharmaceuticals, Inc.#---	MRNS	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	15.76	(2.95)	(2.90)	(2.15)	NA	NA	NA	35.6	561
180	Medtronic plc^	MDT	Market Perform	Danielle Antalffy	Medical Supplies and Devices	Apr	115.79	4.59	4.36	5.75	25.2	26.6	20.1	1,347.5	156,017
181	Merck & Co., Inc.	MRK	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-	Dec	72.49	2.79	A 5.49	5.05	26.0	13.2	14.4	2,530.3	183,423
182	Mereo BioPharma Group plc	MREO	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	3.78	(0.52)	(0.12)	NA	NA	NA	NA	21.6	82
183	Mersana Therapeutics, Inc.	MRSN	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging	Dec	17.64	(1.43)	A (1.68)	(1.67)	NA	NA	NA	69.0	1,218
184	Millendo Therapeutics, Inc.	MLND	Market Perform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	1.78	(1.87)	(1.50)	NA	NA	NA	NA	19.0	34
185	Mirati Therapeutics, Inc.@*	MRTX	Outperform	Andrew Berens, M.D.	Biopharma / Targeted	Dec	179.35	(7.96)	(11.29)	(11.16)	NA	NA	NA	50.6	9,081
186	Mirum Pharmaceuticals, Inc.	MIRM	Outperform	Mani Foroohar, M.D.	Oncology Biopharma / Genetic Medicine	Dec	15.96	(1.73)	(1.08)	(0.63)	NA	NA	NA	29.5	470
187	Moderna, Inc.	MRNA	Underperform	Mani Foroohar, M.D.	Biotechnology	Dec	127.79	(1.40)	13.04	11.55	NA	9.8	11.1	399.8	51,085
188	Molecular Partners AG	MOLN-SWX	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	CHF 20.65	(2.51)	A 0.33	(1.80)	NA	62.6	NA	29.1	CHF 602
189	MorphoSys AG#	MOR GY	Outperform	Geoffrey Porges, MBBS	Biotechnology	Dec	€ 81.80	0.43	(3.04)	(0.80)	NA	NA	NA	32.9	2,690
190	Myovant Sciences Ltd.	MYOV	Market Perform	Ami Fadia	Women's Health	Mar	19.91	(2.63)	A (3.32)	(2.19)	NA	NA	NA	90.6	1,804
191	Myriad Genetics, Inc.~	MYGN	Market Perform	Puneet Souda	Life Science Tools and Diagnostics	Dec	28.00	(0.67)	(0.29)	0.35	NA	NA	80.0	75.2	2,106
192	Nabriva Therapeutics plc#	NBRV	Suspended Coverage		Biotechnology	Dec	1.65	NA	NA	NA	NA	NA	NA	34.8	57
193	NanoString Technologies, Inc.^	NSTG	Suspended Coverage		Life Science Tools and Diagnostics	Dec	58.86	NA	NA	NA	NA	NA	NA	44.6	2,624
194	Natera, Inc.	NTRA	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	99.67	(2.84)	A (4.10)	(3.12)	NA	NA	NA	86.2	8,594
195	Nektar Therapeutics	NKTR	Market Perform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	21.77	(2.49)	(2.53)	0.01	NA	NA	NA	182.2	3,966
196	NextGen Healthcare, Inc.*#	NXGN	Market Perform	Stephanie Davis, CFA	Healthcare Technology	Mar	18.65	0.83	A 0.98	1.12	22.5	19.0	16.7	67.0	1,250

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197	NeoGenomics, Inc.	NEO	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	43.14	0.15	A	0.28	0.54	NA	NA	79.9	116.9	5,045
198	Neovasc Inc.	NVCN	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	1.04	(2.36)		(2.54)	NA	NA	NA	NA	65.9	69
199	Neurocrine Biosciences, Inc.~#	NBIX	Market Perform	Marc Goodman	Biopharma / Neuroscience	Dec	90.75	1.01	A	3.45	4.30	89.8	26.3	21.1	93.9	8,525
200	Nevro Corp.	NVRO	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	151.88	(2.47)	A	(2.05)	(1.07)	NA	NA	NA	34.6	5,259
201	Novartis AG	NVS	Suspended Coverage		Pharmaceuticals/ Major	Dec	83.03	NA		NA	NA	NA	NA	NA	2,467.1	204,840
202	Novo Nordisk A/S	NVO	Suspended Coverage		Pharmaceuticals/ Major	Dec	DKK 430.55	NA		NA	NA	NA	NA	NA	2,456.0	1,057,431
203	Nuance Communications, Inc.``	NUAN	Outperform	Stephanie Davis, CFA	Healthcare Technology	Sep	DKK 41.09	0.83	A	0.75	0.86	49.5	54.8	47.8	285.1	11,713
204	NuVasive, Inc.^	NUVA	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	63.00	1.23	A	2.32	2.93	51.2	27.2	21.5	51.4	3,237
205	ObsEva SA*#	OBSV	Outperform	Ami Fadia	Women's Health	Dec	3.31	(1.69)		(1.43)	(0.62)	NA	NA	NA	64.4	213
206	Opthea Limited^*	OPT	Outperform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Jun	9.16	(0.06)		(0.09)	(0.23)	NA	NA	NA	42.2	387
207	Organogenesis Holdings Inc.	ORGO	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	14.99	0.14		0.03	0.24	NA	NA	62.5	125.3	1,878
208	Osmotica Pharmaceuticals plc	OSMT	Outperform	Ami Fadia	Women's Health	Dec	3.45	(0.70)		(0.91)	(0.40)	NA	NA	NA	62.6	216
209	Outset Medical, Inc.*#	OM	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	48.63	(2.98)		(2.40)	NA	NA	NA	NA	42.7	2,077
210	Pacira BioSciences, Inc.+	PCRX	Market Perform	Ami Fadia	Pain	Dec	66.30	2.19	A	3.77	4.14	30.3	17.6	16.0	43.9	2,908
211	Pandion Therapeutics, Inc.	PAND	Market Perform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	60.39	(3.07)		(1.66)	(1.90)	NA	NA	NA	29.5	1,782
212	Paratek Pharmaceuticals, Inc.	PRTK	Outperform	Ami Fadia	Infectious Diseases	Dec	6.71	(2.20)	A	(1.05)	0.03	NA	NA	NA	45.6	306
213	PerkinElmer, Inc.**	PKI	Suspended Coverage		Life Science Tools and Diagnostics	Dec	122.87	NA		NA	NA	NA	NA	NA	112.1	13,769
214	Perrigo Company plc	PRGO	Outperform	Ami Fadia	Biopharma / Generics	Dec	40.79	4.02	A	2.60	3.21	10.1	15.7	12.7	133.1	5,429
215	Pfizer Inc.^	PFE	Market Perform	Geoffrey Porges, MBBS	Pharmaceuticals/ Major	Dec	34.34	2.22	A	3.32	2.48	15.5	10.3	13.8	5,577.6	191,508
215	Pharvaris B.V.	PHVS	Outperform	Joseph P. Schwartz	Biotechnology	Dec	32.60	(€ 4.21)	A	(€ 0.83)	(€ 1.20)	NA	NA	NA	31.8	1,038
216	Phreesia, Inc.	PHR	Outperform	Stephanie Davis, CFA	Healthcare Technology	Jan	56.04	(4.50)		(0.65)	(0.54)	NA	NA	NA	43.0	2,408
217	Premier, Inc.*#	PINC	Outperform	Stephanie Davis, CFA	Healthcare Technology	Jun	33.14	2.72	A	2.31	2.53	12.2	14.3	13.1	122.9	4,073
218	Progyny, Inc.*#	PGNY	Outperform	Stephanie Davis, CFA	Healthcare Technology & Distribution	Dec	40.65	0.15	A	0.34	0.51	NA	NA	79.7	99.0	4,024
219	Protagonist Therapeutics, Inc.	PTGX	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	27.01	(1.86)		(2.35)	(2.53)	NA	NA	NA	42.1	1,136
220	Provention Bio, Inc.*##	PRVB	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	10.98	(1.88)		(2.12)	(2.05)	NA	NA	NA	63.4	696
221	Puma Biotechnology, Inc.	PBYI	Market Perform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	10.51	(1.51)	A	0.30	0.27	NA	35.0	38.9	40.3	423
222	PureTech Health plc#	PRTC	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	53.18	2.28		(4.45)	(4.77)	23.3	NA	NA	285.9	15,204
223	QIAGEN N.V.**	QGEN	Suspended Coverage		Life Science Tools and Diagnostics	Dec	46.65	NA		NA	NA	NA	NA	NA	228.7	10,671
224	Quanterix Corporation*#	QTRX	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	62.19	(1.43)	A	(1.23)	(1.12)	NA	NA	NA	35.4	2,202
225	R1 RCM Inc.*#	RCM	Outperform	Stephanie Davis, CFA	Healthcare Technology	Dec	24.35	0.22	A	0.33	0.51	NA	73.8	47.7	261.1	6,357
226	Radius Health, Inc.+	RDUS	Market Perform	Geoffrey Porges, MBBS	Biotechnology	Dec	20.21	(1.34)	A	(0.03)	1.56	NA	NA	13.0	46.9	948
227	Reata Pharmaceuticals, Inc.	RETA	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	120.00	(7.35)	A	(9.13)	(4.94)	NA	NA	NA	31.3	3,755
228	Regeneron Pharmaceuticals, Inc.<	REGN	Outperform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	451.30	31.47	A	50.34	40.82	14.3	9.0	11.1	105.3	47,514
229	REGENXBIO Inc.@*	RGNX	Market Perform	Mani Foroohar, M.D.	Biopharma / Genetic	Dec	37.28	(2.98)	A	(3.71)	(3.47)	NA	NA	NA	42.5	1,584
230	Relmada Therapeutics, Inc.#~~	RLMD	Outperform	Marc Goodman	Medicine / Neuroscience	Jun	32.65	(4.00)		(7.15)	(4.80)	NA	NA	NA	16.0	522
231	Repligen Corporation*#	RGEN	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	177.84	1.65	A	1.87	2.27	NA	95.1	78.3	54.8	9,740

SVB Leerink LLC Coverage List

Updated on: 3/5/2021

Company	Ticker	Rating	Analyst	Sector	Year	Closing Price (\$)	2020E (\$)	2021E (\$)	2022E (\$)	2020E	2021E	2022E	Shares Outstanding (MM)	Market Cap (\$MM)	
232	Replimune Group, Inc.	REPL	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Mar	32.45	(1.80) A	(1.96)	NA	NA	NA	46.5	1,509	
233	Revolution Medicines, Inc.	RVMD	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	42.16	(2.01)	(2.18)	(2.29)	NA	NA	73.4	3,094	
234	Rigel Pharmaceuticals, Inc.	RIGL	Suspended Coverage		Biotechnology	Dec	3.45	NA	NA	NA	NA	NA	170.0	587	
235	Rocket Pharmaceuticals, Inc.*	RCKT	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	48.68	(2.47)	(1.78)	(0.75)	NA	NA	61.8	3,007	
236	Rubius Therapeutics, Inc.	RUBY	Market Perform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	10.40	(2.08)	(1.64)	(1.12)	NA	NA	81.2	844	
237	Sage Therapeutics, Inc.#~	SAGE	Market Perform	Marc Goodman	Biopharma / Neuroscience	Dec	69.57	11.61 A	(9.15)	(5.90)	6.0	NA	58.4	4,062	
238	Sanofi	SAN FP	Market Perform	Geoffrey Porges, MBBS	Pharmaceuticals/ Major Biopharma / Rare Diseases	Dec	€ 77.39	5.86	6.39	7.02	13.2	12.1	11.0	1,259.0	€ 97,432
239	Sarepta Therapeutics, Inc.	SRPT	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	80.00	(7.11) A	(8.33)	(4.17)	NA	NA	79.4	6,354	
240	Satsuma Pharmaceuticals, Inc.	STSA	Market Perform	Marc Goodman	Biopharma / Neuroscience	Dec	6.48	(2.55)	(0.10)	0.05	NA	NA	17.4	113	
241	scPharmaceuticals Inc.*	SCPH	Market Perform	Ami Fadia	Biopharma / Other	Dec	7.31	(1.38)	(1.33)	(2.21)	NA	NA	27.3	199	
242	Seagen Inc.	SGEN	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	143.19	3.37 A	(2.53)	0.52	42.5	NA	181.2	25,941	
243	Senseonics Holdings, Inc.	SENS	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	2.32	(0.79)	(0.32)	(0.31)	NA	NA	372.3	863	
244	Sientra, Inc.	SIEN	Outperform	Richard Newitter	Aesthetic Devices	Dec	6.87	(1.68)	(0.98)	(0.62)	NA	NA	55.8	384	
245	Silk Road Medical, Inc.	SILK	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	50.47	(1.44) A	(1.93)	(1.78)	NA	NA	34.4	1,734	
246	Silverback Therapeutics, Inc.	SBTX	Outperform	Daina Graybosch, Ph.D.	Biopharma / Immuno-Oncology	Dec	43.79	(4.12)	(1.37)	(1.96)	NA	NA	34.8	1,523	
247	Sio Gene Therapies, Inc.	SIOX	Outperform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Mar	2.43	(2.93) A	(0.62)	(0.77)	NA	NA	52.7	128	
248	Solid Biosciences Inc.	SLDB	Market Perform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	9.01	(1.68)	(1.23)	NA	NA	NA	84.8	764	
249	Spruce Biosciences, Inc.	SPRB	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	17.81	(5.53)	(2.55)	NA	NA	NA	23.3	414	
250	Stryker Corporation^	SYK	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	235.91	7.43 A	8.97	10.06	31.8	26.3	23.4	376.2	88,748
251	Sunesis Pharmaceuticals, Inc.	SNSS	Suspended Coverage		Biotechnology	Dec	9.95	NA	NA	NA	NA	NA	5.2	51	
252	Synlogic, Inc.	SYBX	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	3.15	(1.64)	(1.53)	NA	NA	NA	34.8	110	
253	T2 Biosystems, Inc.	TTOO	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	1.59	(0.39) A	(0.28)	(0.26)	NA	NA	148.0	235	
254	Tabula Rasa HealthCare, Inc.*	TRHC	Market Perform	Stephanie Davis, CFA	Healthcare Technology	Dec	34.28	0.00 A	(0.15)	0.10	NA	NA	24.7	846	
255	Tandem Diabetes Care, Inc.	TNDM	Market Perform	Danielle Antalffy	Medical Supplies and Devices	Dec	82.08	(0.56) A	0.09	0.84	NA	NA	97.7	62.5	5,130
256	TCR2 Therapeutics Inc.	TCRR	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	23.62	(2.40)	(2.42)	NA	NA	NA	38.0	898	
257	Teladoc Health, Inc.*	TDOC	Outperform	Stephanie Davis, CFA	Healthcare Technology	Dec	185.76	(5.37) A	(1.99)	1.15	NA	NA	152.7	28,366	
258	Teleflex Incorporated^	TFX	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	394.66	10.67 A	12.55	15.27	37.0	31.4	25.8	46.7	18,427
259	Teva Pharmaceutical Industries Ltd.*	TEVA	Market Perform	Ami Fadia	Biopharma / Generics	Dec	10.40	2.58 A	2.65	2.67	4.0	3.9	3.9	1,096.5	11,398
260	Theravance Biopharma, Inc.	TBPH	Outperform	Geoffrey Porges, MBBS	Biotechnology	Dec	18.73	(4.46) A	(1.80)	(2.01)	NA	NA	64.3	1,205	
261	Thermo Fisher Scientific Inc.**	TMO	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	435.37	19.55 A	21.76	18.54	22.3	20.0	23.5	393.8	171,446
262	Tocagen Inc.	TOCA	Suspended Coverage		Biopharma / Immuno-Oncology	Dec	25.46	NA	NA	NA	NA	NA	12.8	327	
263	Translate Bio, Inc.^^	TBIO	Outperform	Geoffrey Porges, MBBS	Biotechnology	Dec	20.75	(0.85)	(1.26)	(1.62)	NA	NA	75.2	1,561	
264	Travere Therapeutics, Inc.	TVTX	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	25.60	(3.56)	(2.70)	(1.97)	NA	NA	60.2	1,542	
265	Trovagene, Inc.@@	TROV	Suspended Coverage		Life Science Tools and Diagnostics	Dec	8.85	NA	NA	NA	NA	NA	37.1	328	
266	Turning Point Therapeutics, Inc.	TPTX	Outperform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	102.32	(3.85) A	(4.61)	(6.27)	NA	NA	48.2	4,929	

SVB Leerink LLC Coverage List

Updated on: 3/5/2021

Company	Ticker	Rating	Analyst	Sector	Year	Closing Price (\$)	2020E (\$)	2021E (\$)	2022E (\$)	2020E	2021E	2022E	Shares Outstanding (MM)	Market Cap (\$MM)	
267	Twist Bioscience Corporation^	TWST	Market Perform	Puneet Souda	Life Science Tools and Diagnostics	Sep	110.32	(3.06)	(3.10)	(2.87)	NA	NA	NA	48.6	5,367
268	Ultragenyx Pharmaceutical Inc.	RARE	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	116.56	(3.07)	A (5.47)	(5.84)	NA	NA	NA	66.9	7,804
269	uniQure N.V.	QURE	Outperform	Joseph P. Schwartz	Biopharma / Rare Diseases	Dec	31.43	(2.81)	(1.57)	(0.59)	NA	NA	NA	45.0	1,414
270	Veeva Systems Inc.*#	VEEV	Market Perform	Stephanie Davis, CFA	Healthcare Technology	Jan	248.95	2.19	A 2.94	3.20	NA	84.7	77.8	162.0	40,330
271	Veracyte, Inc.	VCYT	Outperform	Puneet Souda	Life Science Tools and Diagnostics	Dec	43.37	(0.66)	A (0.09)	(0.03)	NA	NA	NA	67.0	2,906
272	Verastem, Inc.	VSTM	Suspended Coverage		Biotechnology	Dec	2.15	NA	NA	NA	NA	NA	NA	169.8	365
273	Vericel Corporation	VCEL	Outperform	Danielle Antalffy	Medical Supplies and Devices	Dec	40.56	0.06	A 0.00	0.46	NA	NA	88.2	46.0	1,864
274	Vertex Pharmaceuticals Incorporated#+	VRTX	Market Perform	Geoffrey Porges, MBBS	Biopharma / Diversified Biotechnology	Dec	206.86	10.32	A 11.22	12.38	20.0	18.4	16.7	260.0	53,775
275	Viatis Inc.	VTRS	Market Perform	Ami Fadia	Biopharma / Generics	Dec	13.65	4.49	4.05	4.06	3.0	3.4	3.4	1,207.1	16,476
276	Vical, Incorporated	VICL	Suspended Coverage		Biotechnology	Dec	1.08	NA	NA	NA	NA	NA	NA	66.6	72
277	Viking Therapeutics, Inc.*##	VKTX	Outperform	Thomas Smith	Biopharma / Immunology & Metabolism	Dec	6.33	(0.54)	A (0.80)	(1.20)	NA	NA	NA	73.2	463
278	Vocera Communications, Inc.*#	VCRA	Underperform	Stephanie Davis, CFA	Healthcare Technology	Dec	40.75	0.57	A 0.53	0.71	71.5	76.9	57.4	32.8	1,338
279	Waters Corporation**	WAT	Market Perform	Puneet Souda	Life Science Tools and Diagnostics	Dec	261.34	9.06	A 9.50	11.15	28.8	27.5	23.4	62.2	16,252
280	Wave Life Sciences Ltd. @*	WVE	Market Perform	Mani Foroohar, M.D.	Biopharma / Genetic Medicine	Dec	9.18	(3.82)	(1.92)	NA	NA	NA	NA	49.0	450
281	Xencor, Inc.	XNCR	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	43.61	(1.21)	A (3.06)	(2.25)	NA	NA	NA	57.9	2,527
282	Xenon Pharmaceuticals Inc.#~~	XENE	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	19.26	(0.81)	A (1.30)	(2.70)	NA	NA	NA	35.8	690
283	Xeris Pharmaceuticals, Inc.*#	XERS	Outperform	Ami Fadia	Biopharma / Other	Dec	4.65	(2.25)	(1.91)	(1.13)	NA	NA	NA	49.0	228
284	Zai Lab Ltd	ZLAB	Outperform	Jonathan Chang, Ph.D., CFA	Biopharma / Emerging Oncology	Dec	130.40	(3.46)	A (4.68)	(1.88)	NA	NA	NA	88.0	11,478
285	Zentalis Pharmaceuticals, Inc@*	ZNTL	Outperform	Andrew Berens, M.D.	Biotechnology	Dec	41.36	(4.06)	(3.25)	NA	NA	NA	NA	40.6	1,680
286	Zimmer Biomet Holdings, Inc.^	ZBH	Outperform	Richard Newitter	Medical Supplies and Devices	Dec	155.63	5.67	A 7.82	8.80	27.4	19.9	17.7	207.9	32,349
287	Zogenix, Inc.#~~	ZGNX	Outperform	Marc Goodman	Biopharma / Neuroscience	Dec	19.96	(3.84)	A (2.40)	(1.05)	NA	NA	NA	55.7	1,112
288	Zymeworks Inc.	ZYME	Market Perform	Andrew Berens, M.D.	Biopharma / Targeted Oncology	Dec	31.49	(3.58)	(3.84)	0.00	NA	NA	NA	46.1	1,453

Notes: GAAP presented unless noted; ^ EPS excludes 1x items & other charges; + EPS excludes stock option expense & other stock charges; -operating EPS excludes 1x items & other charges; * operating EPS excludes stock option expense & other charges; ^pro forma EPS excludes 1x items and other charges; ** EPS excludes 1 time charges & amortization of intangibles; ## EPS excludes amortization of intangibles; # EPS IFRS; +++EPS net of royalties; ~~~EPS excludes stock comp, transaction expenses, & purchase accounting adjustments; @@ EPS excludes changes in fair value of derivative instruments; < Pro forma non-GAAP diluted EPS; #+ EPS diluted, excludes option expense; ``EPS diluted non-GAAP, excludes option expense; ````EPS diluted non-GAAP including excluded items; ^*EPS fully diluted, as converted; #^ EPS excludes 1x items & other charges, but includes option expense; *# Adjusted non-GAAP EPS; **^ EPS diluted, adjusted FAS123R option expense included; +*diluted, adjusted EPS from continuing operations; ~+GAAP EPS per ADS; ~# USDEPS Fully diluted; #~~ EPS-Basic; ~^~ non-GAAP EPS- Basic; @* Diluted EPS; *## Pro forma EPS; ~#^ Adjusted/non-GAAP EPS, ex. 1x items; *** Adj. EPS excludes amortization, stock-based comp, & other items not reflective of core operations; *#* Adjusted EPS includes impact of RAC release and discreet tax benefits; ^^ 2Q19 EPS adjusted for impact of IPO; ^# Core EPS per ADR; ~#EPS estimates reflect core EPS, Excl. extraordinary items & reflects IFRS restatement, Incl. options expense.; *#^ Adj. EBITDA; ^**Non-IFRS diluted EPS; ^*- Cash EPS

Notes: P/E calculated using prior day closing price and EPS in local currency; Source: FactSet, Company Information, SVB Leerink LLC Research estimates

Disclosure Appendix

Analyst Certification

Each analyst certifies that the views expressed in this report accurately reflect their views and that no part of their compensation was, is, or will be directly related to the specific recommendation or views contained in this report.

Rating Distribution as of 12/31/2020

Coverage Universe	Count	Percent
Outperform (Buy)	195	75.3%
Market Perform (Hold/Neutral)	61	23.6%
Underperform (Sell)	3	1.2%

Rec'd Inv. Banking Serv. in Prev. 12 months	Count	Percent
Outperform (Buy)	91	46.7%
Market Perform (Hold/Neutral)	6	9.8%
Underperform (Sell)	0	0.0%

Explanation of Ratings

Outperform (Buy): We expect this stock to outperform its benchmark over the next 12 months.

Market Perform (Hold/Neutral): We expect this stock to perform in line with its benchmark over the next 12 months.

Underperform (Sell): We expect this stock to underperform its benchmark over the next 12 months.

The degree of outperformance or underperformance required to warrant an Outperform or an Underperform rating should be commensurate with the risk profile of the company.

For the purposes of these definitions the relevant benchmark will be the S&P 600[®] Health Care Index for issuers with a market capitalization of less than \$2 billion and the S&P 500[®] Health Care Index for issuers with a market capitalization over \$2 billion.

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A member of Mr. Schwartz's family participated in a blinded clinical study of a DBVT-sponsored drug candidate. The study has been completed and results have been made public.

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